

Financial Services Company
GCC Daily Report



2022

Research Department

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FSC Daily Report

21/01/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,175.36	1.0	0.2	20.1	20.3	3.1	2.7	1.95%
MSCI Emerging Markets Index	970.91	1.0	(5.2)	14.4	14.8	1.5	1.6	2.76%
MSCI FM FRONTIER MARKETS	514.96	0.3	1.6	11.8	12.9	1.6	1.8	3.97%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	538.91	0.5	1.5	11.2	14.5	1.6	1.7	3.67%
Muscat Stock Exchange MSX 30 Index	4,606.85	0.4	2.1	10.1	11.3	0.7	0.8	4.77%
Tadawul All Share Index	11,996.64	0.3	0.2	20.3	22.0	2.4	2.2	3.00%
Dubai Financial Market General Index	4,081.71	0.7	0.5	9.2	12.3	1.3	1.0	4.24%
FTSE ADX GENERAL INDEX	9,712.40	(0.1)	1.4	27.5	20.6	3.1	2.1	1.60%
Qatar Exchange Index	10,316.00	(0.0)	(4.8)	12.3	12.7	1.4	1.5	4.71%
Bahrain Bourse All Share Index	1,992.48	0.0	1.1	8.1	11.8	0.7	1.0	8.40%
Boursa Kuwait All Share Price Return I	7,264.97	0.5	6.6	15.4	20.2	1.6	1.5	3.86%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	498.34	1.1	(5.8)	15.5	16.7	1.5	1.7	2.88%
MSCI AC Asia Ex. Japan Index	603.95	1.1	(5.9)	15.4	16.5	1.4	1.6	0.00%
Nikkei 225	35,963.27	1.4	7.5	29.6	24.7	2.0	1.8	1.68%
S&P/ASX 200	7,421.24	1.0	(2.2)	16.3	19.0	2.1	2.1	4.04%
Hang Seng Index	15,308.69	(0.5)	(10.2)	8.0	11.3	0.9	1.1	4.52%
NSE Nifty 50 Index	21,571.80	(0.2)	(0.7)	24.9	24.7	3.1	2.9	1.29%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	157.56	(0.2)	(1.9)	13.5	16.5	1.8	1.8	3.36%
MSCI Emerging Markets Europe Index	116.68	0.9	(0.5)	5.9	7.0	1.3	0.9	3.61%
FTSE 100 Index	7,461.93	0.0	(3.5)	10.1	14.4	1.6	1.6	4.07%
Deutsche Boerse AG German Stock In	16,555.13	(0.1)	(1.2)	14.5	15.9	1.4	1.6	3.20%
CAC 40 Index	7,371.64	(0.4)	(2.3)	13.0	17.0	1.8	1.6	3.05%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,801.55	1.3	1.2	23.2	22.4	4.3	3.9	1.51%
S&P 500 INDEX	4,839.81	1.2	1.5	23.3	22.2	4.5	4.0	1.47%
Dow Jones Industrial Average	37,863.80	1.1	0.5	22.3	19.7	4.9	4.4	1.95%
NASDAQ Composite Index	15,310.97	1.7	2.0	40.4	36.7	6.1	5.4	0.76%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	538.8	-0.3	0.6	-34%	136%
Gold Spot \$/Oz	2,029.5	0.3	-1.6	-2%	93%
BRENT CRUDE FUTR Mar24	78.6	-0.7	2.0	-17%	78%
Generic 1st'OQA' Future	78.1	-0.7	2.3	-38%	323%
LME COPPER 3MO (\$)	8,351.0	0.5	-2.4	-22%	93%
SILVER SPOT \$/OZ	22.6	-0.5	-4.9	-22%	89%

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,606.86							
Change	19.79	0.43%						
Previous Close	4,587.06		Financial Sector	7,438.92	7,431.72	0.10%	0.63%	0.63%
Open	4,587.06		Industry Sector	5,513.91	5,496.35	0.32%	0.71%	0.71%
Day's High	4,629.81		Services Sector	1,563.89	1,561.16	0.17%	-0.11%	-0.11%
Day's Low	4,585.83		MSM Shariah Index	#N/A Invalid S	#N/A Invalid Security	#VALUE!	#VALUE!	#VALUE!
YTD Change	2.06%							
Volume Mn	5.99							
MSX30 Value Traded Mn	1.05							
Traded / Listed Stocks	42.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,996.33							
Change	37.26	0.31%	Tadawul Banks	12,406.09	12,388.72	0.14%	0.14%	1.68%
Previous Close	11,959.07		Tadawul Energy	6,030.69	6,014.71	0.27%	0.27%	-3.01%
Open	12,010.14		Tadawul Utilities	9,569.88	9,649.78	-0.83%	-0.83%	-3.70%
Day's High	12,061.09		Tadawul Telecom	7,882.13	7,907.95	-0.33%	-0.33%	2.11%
Day's Low	11,984.84		Tadawul Insurance	8,640.73	8,630.95	0.11%	0.11%	1.99%
YTD Change	0.24%		Tadawul Retailing	8,298.27	8,325.30	-0.32%	-0.32%	-2.67%
Volume Mn	383,856.03		Tadawul Food & Beverages	6,251.54	6,267.86	-0.26%	-0.26%	11.47%
Value Traded Mn	9,208.03		Tadawul Media	29,811.82	29,018.17	2.74%	2.74%	21.55%
Traded / Listed Stocks	230	228	Tadawul Materials	5,980.51	5,912.74	1.15%	1.15%	-5.85%
			Tadawul Capital Goods	10,497.83	10,546.43	-0.46%	-0.46%	5.73%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
MATAAM BAYT ALSHATIRA LILWAJ	11.50	11.65%	NATIONAL BUILDING AND MARKET	241.00	-6.59%	TOURISM ENTERPRISE CO/ SHAMS	0.71	32589.2
TOURISM ENTERPRISE CO/ SHAMS	0.71	5.97%	MOHAMMED HASAN AL NAQOOL SOP	47.90	-5.71%	ANAAM INTERNATIONAL HOLDING	1.12	26456.3
SAUDI FISHERIES	24.24	5.39%	OBEIKAN GLASS COMPANY	51.50	-2.83%	SAUDI ARABIAN OIL CO	32.00	6662.2
JAHEZ INTERNATIONAL CO	30.60	5.34%	NATURAL GAS DISTRIBUTION CO	41.05	-2.73%	SADR LOGISTICS CO	3.57	6251.7
AYYAN INVESTMENT CO	18.66	5.17%	ALKHORAYEF WATER & POWER TEC	209.00	-2.61%	AL-BAHA DEVELOPMENT & INVEST	0.15	5485.0

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,081.71							
Change	28.93	0.71%						
Previous Close	4,052.78		Real Estate & Construction	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,052.78		Banking	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,083.78		Insurance	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,050.37		Consumer Staples	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.01		Services	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	108,911.59		Telecommunication	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	409.36		Transportation	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI ISLAMIC INSURANCE CO	0.463	2.89%	BHM CAPITAL FINANCIAL SERVIC	3.25	-9.97%	TABREED	3.44	20348.41
EMAAR DEVELOPMENT PJSC	6.58	1.86%	AL FIRDOUS HOLDINGS PJSC	0.399	-2.45%	AJMAN BANK PJSC	2.12	8871.96
EMIRATES NBD PJSC	17.45	1.45%	TABREED	3.44	-2.27%	DUBAI ELECTRICITY & WATER AU	2.55	7482.11
DUBAI ELECTRICITY & WATER AU	2.55	1.19%	MASHREQBANK	150	-1.64%	UNION PROPERTIES PJSC	0.29	7144.84
EMAAR PROPERTIES PJSC	7.6	1.06%	AMLAK FINANCE	0.785	-1.26%	AL FIRDOUS HOLDINGS PJSC	0.40	5695.03

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,712.40							
Change	-6.97	-0.07%						
Previous Close	9,719.37		Financial	16,785.99	16,816.07	-0.18%	0.00%	2.26%
Open	9,719.37		Telecommunication	4,943.03	4,913.86	0.59%	0.00%	1.37%
			Consumer Services	10,561.79	10,543.19	0.18%	0.00%	5.06%
Day's High	9,744.99		Basic Material	4,857.66	4,866.11	-0.17%	0.00%	-1.28%
Day's Low	9,681.69		Industrials	3,274.02	3,281.68	-0.23%	0.00%	0.08%
YTD Change	1.40%		Utilities	12,646.60	12,646.60	0.00%	0.00%	-8.86%
			Energy	2,058.31	2,073.66	-0.74%	0.00%	0.76%
Volume Mn	213,802.99		Health Care	3,659.09	3,639.39	0.54%	0.00%	-1.66%
Value Traded Mn	855.23		Real Estate	8,016.55	8,001.00	0.19%	0.00%	-2.55%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL WATHBA NATIONAL INSURANCE	4.6	14.43%	EMIRATES DRIVING COMPANY	3.24	-91.67%	COMMERCIAL BANK INTERNATION.	0.60	50061.00
GULF PHARMACEUTICAL IND PSC	1.35	11.57%	ABU DHABI NATIONAL TAKAFUL C	4.9	-9.26%	GULF PHARMACEUTICAL IND PSC	1.35	31290.68
Q HOLDING PJSC	3.3	3.45%	GULF CEMENT CO	0.45	-7.22%	MULTIPLY GROUP	3.14	20309.54
NATIONAL MARINE DREDGING CO	32.68	2.45%	NATIONAL CORP TOURISM & HOTE	2.7	-6.25%	EMSTEEL BUILDING MATERIALS	1.44	11152.85
FIRST ABU DHABI BANK PJSC	15.2	2.01%	COMMERCIAL BANK INTERNATIONA	0.6	-4.76%	ALDAR PROPERTIES PJSC	5.06	10093.19

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,316.00							
Change	-2.74	-0.03%	Total Return	22,139.58	22,145.47	-0.03%	-0.03%	-4.75%
Previous Close	10318.74		Rayan Islamic	4,554.30	4,561.22	-0.15%	-0.15%	-4.40%
Open	10318.74		All Share	3,471.39	3,472.75	-0.04%	-0.04%	-4.36%
Day's High	10392.61		Banks & Finance	4,371.52	4,361.18	0.24%	0.24%	-4.56%
Day's Low	10282.71		Industrials	3,851.07	3,862.48	-0.30%	-0.30%	-6.44%
YTD Change	-0.0475162		Transportation	4,478.02	4,494.29	-0.36%	-0.36%	4.50%
Volume Mn	240.969		Real Estate	1,479.27	1,484.25	-0.34%	-0.34%	-1.48%
Value Traded Mn	627.5044		Insurance	2,402.98	2,444.89	-1.71%	-1.71%	-8.72%
Traded / Listed Stocks	20	51	Telecommunications	1,626.82	1,628.88	-0.13%	-0.13%	-4.61%
			Consumer Goods	7,302.07	7,291.53	0.14%	0.14%	-3.61%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR NATIONAL CEMENT CO	4.18	4.58%	QATAR INSURANCE CO	2.33	-2.72%	UNITED DEVELOPMENT CO	1.04	55040.09
MEKDAM HOLDING GROUP	5.00	2.27%	MEDICARE GROUP	5.07	-1.65%	VODAFONE QATAR	1.89	31896.17
QATAR INTERNATIONAL ISLAMIC	10.84	1.40%	AL RAYAN QATAR ETF	2.21	-1.60%	QATAR ALUMINUM MANUFACTUR	1.30	25129.72
GULF WAREHOUSING COMPANY	3.25	1.25%	QATAR NAVIGATION	10.34	-1.52%	MASRAF AL RAYAN	2.55	17632.61
AL FALEH EDUCATION HOLDING	0.84	1.20%	QATAR GERMAN CO FOR MEDICAL	1.34	-0.96%	ESTITHMAR HOLDING QPSC	2.01	14956.46

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,992.48							
Change	0.75	0.04%						
Previous Close	1,991.73		MSCI Bahrain	147.77	147.77	0.00%	0.00%	3.98%
Open	1,991.16		MSCI Bahrain Domestic Islamic	55.59	55.59	0.00%	0.00%	6.12%
Day's High	1992.480		MSCI Bahrain Net TR USD	383.38	383.38	0.00%	0.00%	3.94%
Day's Low	1991.160							
YTD Change	1.06%							
Volume Mn	889.16							
Value Traded Mn	0.579							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.22	0.93%	NATIONAL BANK OF BAHRAIN BSC	0.59	-0.17%	AL SALAM BANK BSC	0.22	144.94
-	-	-	-	-	-	BBK BSC	0.51	27.80
-	-	-	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.59	16.54
-	-	-	-	-	-	ALUMINIUM BAHRAIN BSC	1.16	14.04
-	-	-	-	-	-	BAHRAIN ISLAMIC BANK	0.06	12.38

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,264.97							
Change	34.91	0.48%	Industrials	973.99	967.61	0.66%	7.28%	7.28%
Previous Close	7,230.06		Banks	1,759.68	1,750.13	0.55%	6.81%	6.81%
Open	7,253.45		Consumer Service	683.40	678.44	0.73%	3.77%	3.77%
			Technology	1,818.75	1,986.07	-8.42%	214.47%	214.47%
Day's High	7,282.46		Real Estate	1,240.51	1,231.08	0.77%	2.28%	2.28%
Day's Low	7,253.45		Financial Services	1,332.83	1,332.56	0.02%	9.95%	9.95%
YTD Change	6.57%		Telecom	1,166.34	1,156.55	0.85%	5.54%	5.54%
			Health Care	477.91	477.91	0.00%	-0.88%	-0.88%
Volume Mn	0.27		Insurance	2,394.57	2,399.09	-0.19%	4.44%	4.44%
Value Traded Mn	55.30		Basic Materials	775.26	772.31	0.38%	3.93%	3.93%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
WARBA CAPITAL HOLDING CO	162.00	45.95%	FIRST TAKAFUL INSURANCE CO	278.00	-11.47%	KUWAIT INVESTMENT CO	161.00	29006.57
LIVESTOCK TRANSPORT & TRADNG	119.00	20.81%	PALMS AGRO PRODUCTION CO	73.20	-9.63%	BURGAN CO FOR WELL DRILLING	118.00	16655.88
CREDIT RATING & COLLECTION	29.90	18.18%	SANAM REAL ESTATE CO KSCC	213.00	-8.97%	INTL FINANCIAL ADVISORS	381.00	15461.18
ENERGY HOUSE HOLDING CO KSCP	75.90	14.14%	AUTOMATED SYSTEMS CO KSCC	250.00	-8.42%	KUWAIT REAL ESTATE CO KSC	241.00	13921.00
KUWAIT FINANCIAL CENTRE SAK	127.00	11.40%	EKTTITAB HOLDING CO SAK	19.60	-5.77%	AUTOMATED SYSTEMS CO KSCC	250.00	9162.00

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